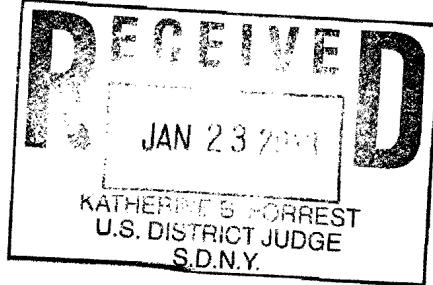


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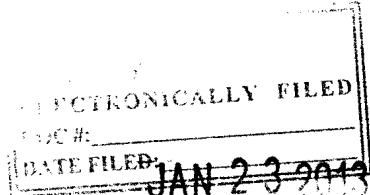
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January 22, 2013



**BY FEDERAL EXPRESS**

Honorable Katherine B. Forrest  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, New York 10007



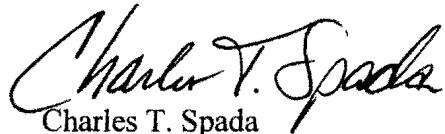
Re: *Taymor, et al. v. 8 Legged Productions, LLC, et al., No. 11 Civ. 8002 (KBF) (MHD)*

Dear Judge Forrest:

We represent plaintiffs Julie Taymor and LOH, Inc. We write on behalf of all parties to notify the Court that the parties now have reached agreement on terms to settle the above litigation and have a fully drafted settlement agreement that the parties are ready to execute. As we previously explained to the Court, the parties' settlement of this action has been conditioned upon defendant 8 Legged and non-party Marvel Entertainment entering a separate agreement to amend 8 Legged's license to produce the *Spider-Man* musical. It now appears likely that 8 Legged and Marvel will be executing a formal amendment to their licensing agreement within days. The parties to this litigation intend to execute their settlement agreement contemporaneously with the execution of the Marvel amendment.

We anticipate notifying the Court within the next week that a final settlement agreement has been executed and that the litigation can be dismissed. In the meantime, we are promptly informing Your Honor of the status in an effort to save the Court any unnecessary use of judicial resources in resolving the motions to dismiss that the parties re-submitted on Friday.

Respectfully submitted,

  
Charles T. Spada

LANKLER SIFFERT & WOHL LLP

Honorable Katherine B. Forrest  
January 22, 2013  
Page 2

Copy by facsimile to:

Honorable Michael H. Dolinger ((212) 805-7928)  
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Order  
Place letter on docket.

Jan. 23, 2013

K. B. Forrest  
HON. KATHERINE B. FORREST  
UNITED STATES DISTRICT JUDGE